

Monthly Newsletter



July 2024

Brought to you by the VSI Wealth Management Group
“Freedom of Choice – To Create The Life You Envision”

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Midyear Outlook provides Long-term prospective on markets and economies – by Capital Group.

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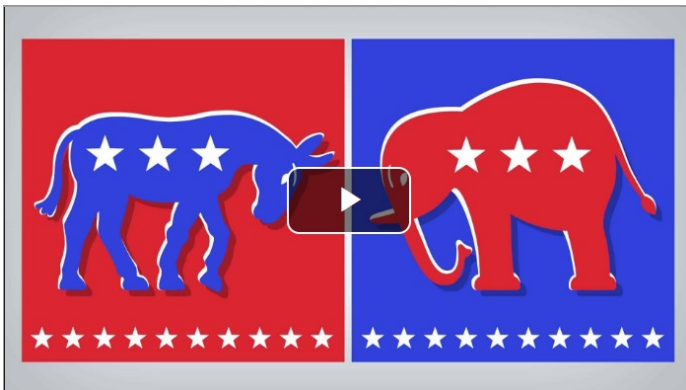


The Many Faces of Insurance

Insurance today is just as much about life as death. There was a time when insurance was largely purchased to protect dependents against the untimely death of a family breadwinner. Fast forward to today, and while income protection is still a goal, insurance can support solutions for investment, tax, retirement and succession planning.

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Joe Biden drops out of the U.S presidential race. Now what?



U.S. President Joe Biden has pushed the 2024 presidential race into uncertain territory after withdrawing from the Democratic ticket. Christian Medeiros, Portfolio Manager, Asset Allocation with TD Asset Management, speaks with MoneyTalk's Greg Bonnell about next steps and the implications for markets.

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At the VSI Wealth Management Group, we act as the personal CFO to a select group of successful business owners and professionals who among other things, strive for both a work optional lifestyle and ensuring their family legacy. We have developed and refined a process called our VSI Wealth Plan that identifies our client's unique needs and provides a clear path to help them achieve their goals. We help empower our clients to have freedom of choice and to live the life that they envision.

Our VSI Wealth Planning process helps to:

- Define your **V**ision so that you can have full confidence that we understand your unique circumstances.
- Create the **S**trategies so that you will have a full understanding of what we will do with your wealth.
- **I**mplement the Solutions over time as your life unfolds and your needs evolve so that you can have the freedom of choice to create the life that you envision.

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